

*Privatbankiers*  *gegründet 1590*

**BERENBERG BANK**

*Joh. Berenberg, Gossler & Co. KG*

400 Jahre

Erfahrung hat Zukunft

Mary Lopez  
New York Southern Bankruptcy Court  
Alexander Hamilton Custom House  
One Bowling Green, Room 534  
New York, NY 10004  
USA



Sven Stegelmann  
Legal Department

Phone +49 40 350 60-218  
Fax +49 40 350 60-270

21 September 2012  
STM

Dear Ms Lopez,

**Lehman Brothers Holdings Inc., Case No. 08-13555  
Claim No. 55813**

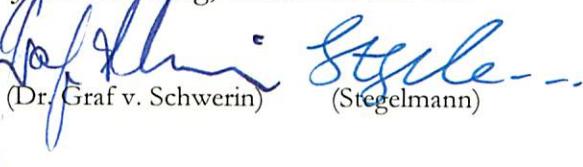
Please be informed that the above claim has been transferred as follows:

<u>Date</u>	<u>Transferor</u>	<u>Transferee</u>
30 <sup>th</sup> August 2012	Credit Suisse (Deutschland) AG	Berenberg Bank Joh. Berenberg, Gossler & Co.KG
21 <sup>st</sup> September 2012	Berenberg Bank Joh. Berenberg, Gossler & Co.KG	Mrs. Else Schnabel

The respective documentations are attached.

Yours faithfully,

Joh. Berenberg, Gossler & Co. KG

  
(Dr. Graf v. Schwerin) (Stegelmann)

Encl.

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG (formerly Clariden Leu AG)** ("Transferor") unconditionally and irrevocably transferred to **Berenberg Bank** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55813**) relating to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the **Bankruptcy Court**).

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED ON AUGUST 30, 2012.

Credit Suisse AG

By: \_\_\_\_\_  
Name: Schwarz Manfred  
Title: Managing Director

By: \_\_\_\_\_  
Name: Tresch Lukas  
Title: Director

**SCHEDULE I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

<b>ISIN</b>	<b>Court Claim #</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Number of Units or Currency and Nominal Amount</b>
XS0229269856	55813	October 29, 2009	LEHMAN BROTHERS UK CAPITAL FUNDING II LP	EUR 150'000.00